

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address DAVID B. GOLUBCHIK (SBN 185520) JOHN-PATRICK M. FRITZ (SBN 245240) LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P. 2818 La Clenega Avenue Los Angeles, California 90034 Telephone: (310) 229-1234; Facsimile: (310) 229-1244 Email: dbg@lnbyg.com; jpm@lnbyg.comm <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Chapter 11 Debtor	FOR COURT USE ONLY
--	--------------------

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re: META MEDIA TECH, INC., Debtor(s).	CASE NO.: 2:23-bk-10603-BR CHAPTER: 11 <p style="text-align: center;">NOTICE OF SALE OF ESTATE PROPERTY</p>
--	--

Sale Date: 06/20/2023	Time: 11:00 am
Location: Courtroom 1668, 255 East Temple Street, Los Angeles, CA 90012	

Type of Sale: Public Private **Last date to file objections:** 06/06/2023

Description of property to be sold: Substantially all assets of Debtor, including, without limitation accounts receivable, FF&E, inventory and intellectual property. In addition, Debtor seeks to assume and assign executory contracts and unexpired leases to winning bidder. Sale/auction to be held in Court. Qualifications required to be made by 6/13/2023

Terms and conditions of sale: As-is, where is, without any representations or warranties.

Proposed sale price: To be determined at sale hearing

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): in-court auction with overbidding for qualified bidders

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Date: June 20, 2023

Time: 11:00 a.m.

Place: United States Bankruptcy Court, Central District of California

Courtroom 1668

255 East Temple Street

Los Angeles, CA 90012

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

JP Fritz, Esq.

Levene, Neale, Bender, Yoo & Golubchik L.L.P.

2818 La Cienega Avenue

Los Angeles, CA 90034

Tel: (310) 229-1234

Fax: (310) 229-1244

Email: JPF@LNBYG.COM

Date: 05/30/2023

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 2818 La Cienega Avenue, Los Angeles, CA 90034

A true and correct copy of the foregoing document entitled **Notice Of Sale Of Estate Property** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **May 30, 2023**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Steven M Berman sberman@shumaker.com, bgasaway@shumaker.com
- Aaron E. DE Leest adeleest@DanningGill.com, danninggill@gmail.com;adeleest@ecf.inforuptcy.com
- John-Patrick M Fritz jpf@lnbyg.com, JPF.LNBYB@ecf.inforuptcy.com
- David B Golubchik dbg@lnbyg.com, stephanie@lnbyb.com
- Ronald S Hodges rhodges@goeforlaw.com, bbailey@goeforlaw.com,kmccabe@goeforlaw.com
- Brandon J Iskander biskander@goeforlaw.com, kmurphy@goeforlaw.com
- Gregory Kent Jones (TR) gjones@sycr.com, smjohnson@sycr.com;C191@ecfcbis.com;cpesis@stradlinglaw.com
- Elan S Levey elan.levy@usdoj.gov, julie.morales@usdoj.gov
- Ron Maroko ron.maroko@usdoj.gov
- Lauren E Raya lraya@goeforlaw.com
- Ryan S Riddles rriddles@goeforlaw.com, kmurphy@goeforlaw.com
- Zev Shechtman zs@DanningGill.com, danninggill@gmail.com;zshechtman@ecf.inforuptcy.com
- United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov
- Rebecca M Wicks rebecca.wicks@dentons.com, docket@buchalter.com

2. SERVED BY UNITED STATES MAIL: On **May 30, 2023**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **May 30, 2023**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

May 30, 2023	Rebecka Merritt	/s/ Rebecka Merritt
<i>Date</i>	<i>Type Name</i>	<i>Signature</i>